XEROX

Electronic Auditron Administration Report Software for CopyCentre C32/C40 WorkCentre Pro 32/40 CopyCentre C2128/C2636/C3545 WorkCentre Pro C2128/C2636/C3545

User Manual

November 2004

This software application is used to periodically collect or modify Electronic Auditron data on the CopyCentre C32/C40, WorkCentre Pro 32/40, CopyCentre C2128/C2636/C3545, and WorkCentre Pro C2128/C2636/C3545 products.

Contact Xerox if you have any questions about using this software and a specific CopyCentre C32/C40, WorkCentre Pro 32/40, CopyCentre C2128/C2636/C3545, or WorkCentre Pro C2128/C2636/C3545 model.

System Administrators, Key Operators, Electronic Auditron Administrators or their representatives who manage Auditron data should use this tool.

Xerox Corporation Global Knowledge & Language Services 800 Phillips Road - Bldg 845-17S Webster, New York 14580 USA

©2004 by Xerox Corporation. All rights reserved.

Copyright protection claimed includes all forms and matters of copyrighted material and information now allowed by statutory or judicial law or hereinafter granted, including without limitation material generated from the software programs that are displayed on the screen such as icons, screen display looks, etc.

XEROX®, The Document Company® and the stylized X and identifying product names and numbers are registered trademarks of XEROX CORPORATION or Xerox (Europe) Limited. Xerox Canada is a licensee of all the trademarks.

Adobe is a trademark of Adobe Systems Incorporated. Microsoft, Microsoft Excel, Microsoft Access, Windows, Windows 2000, Windows XP are registered trademarks of Microsoft Corporation. All brand names and product names used in this document are trademarks, registered trademarks, or trade names of their respective holders.

Table of Contents

Overview	4
Minimum System Requirements	4
Electronic Auditron Administration Report Software Overview	5
Electronic Auditron Administration Report	
Types of Auditron Accounts Shown on the Reports	
Collecting Data via USB Cable	9
Processing Information Offline 1	14
Tips for modifying the data file 1	15
Writing Information to the CopyCentre / WorkCentre Pro 1	6
Troubleshooting for writing a file to the Machine 1 Clear All Counts	
Known problems with the Auditron Report Software	19
If you have difficulty with this software call 1	19

Overview

The CopyCentre C32/C40, WorkCentre Pro 32/40, CopyCentre C2128/C2636/C3545, and WorkCentre Pro C2128/C2636/C3545 have an integrated usage tracking and control system known as the **Internal Auditron**. The Internal Auditron provides the capability to track the number of **copies** made by an individual user or the number of copies charged to an account accessed by multiple users. For the **WorkCentre Pro C2128/C2636/C3545**, the Internal Auditron also provides the capability to track the number of **prints** made by an individual user or the number of prints charged to an account accessed by multiple users. For the **WorkCentre Pro C2128/C2636/C3545**, the Internal Auditron also provides the capability to track the number of **prints** made by an individual user or the number of prints charged to an account accessed by multiple users. The Electronic Auditron Administration Report Software allows you to collect this data from these products using a PC.

In order to establish the Internal Auditron, a person referred to as the Auditron Administrator assigns accounts to users and assigns a User Number to each User Account. This User Number, when entered at the machine, allows the user to make copies. The Auditron Administrator can also assign any of the following Access Rights to any of the User Accounts:

- Machine Administrator
- Auditron Administrator
- General Accounts
- Multiple Group Accounts (CopyCentre/WorkCentre Pro C2128/C2636/C3545 only)

Minimum System Requirements

- PC with 90 MHz Pentium Processor and USB Port
- Microsoft Windows 2000 or Windows XP
- 20 MB free on Hard Drive
- 64 MB RAM
- A standard USB cable (a PC is directly connected to the machine to collect data)
- CD-ROM drive or Floppy Drive
- Microsoft Access 97 or higher is recommended to process data collected in the .mdb format
- Adobe Acrobat Reader 3.0 or higher to view the instructions

Electronic Auditron Administration Report Software Overview

The Electronic Auditron Administration Report Software provides access only to the Internal Auditron information described in these instructions. It cannot provide access to any image(s) or information that has been printed, is currently being printed, or is in the queue to be printed. The software captures data and provides the following two reports:

- Electronic Auditron Administration Report
- Electronic Auditron Usage Report

Electronic Auditron Administration Report

The *Electronic Auditron Administration Report* shows all of the details for Active Accounts. Active Accounts are defined as:

- User Accounts that have an assigned User Number
- General Accounts with a Copy Count
- Group Accounts with a Copy Count (CopyCentre/WorkCentre Pro C2128/C2636/C3545 only).

Information within the Electronic Auditron Administration Report includes:

- User Numbers for all active user accounts (i.e. those with User Numbers assigned)
- the maximum number of black & white and color copies available to each active User Account
- the Access Rights assigned to each active User Account
- the current black & white and color counter values for each active User Account
- the current black & white and color copy counts from all active General Accounts (i.e. those which have been used and contain a copy count)
- the current black & white and color copy counts from all active Group Accounts (CopyCentre/WorkCentre Pro C2128/C2636/C3545 only)
- the default Group Account (CopyCentre/WorkCentre Pro C2128/C2636/C3545 only)
- the maximum black & white and color prints available (WorkCentre Pro C2128/C2636/C3545 only)
- the current black & white and color print counts (WorkCentre Pro C2128/C2636/C3545 only)

The Electronic Auditron Administration Report is only available to someone with Auditron Administrator rights. This software will collect data only from active accounts.

A sample Electronic Auditron Administration Report is shown below.

		Report Electro		sage riepolt	11				1	Downrod by
B 70%	K		1 of 1) M					CLA
		Electro	mic Auc	ditron A	dminis	tratio	n Ren	ort		
							n nep	VI C		
	Time Report	: Was Generated: Was Generated:	2:17:31 PM							
		ie Serial Number: at Counter Reset:								
	Time of Las	at Counter Reset:	6:54:32 AM							
<u>Account</u>	<u>User</u>	B/W Copy	Color Copy	B/W Print	Color Print	<u>Auditron</u>	<u>Machine</u>	<u>General</u>	Multi Group	<u>Default</u>
Number	<u>Number</u>	<u>Count / Li mit</u>	Count / Limit	<u>Count / Li mit</u>	<u>Count / Li mit</u>	<u>Admin</u>	<u>Admin</u>	<u>Access</u>	<u>Access</u>	<u>Group</u>
User		35,765	835	9,321	473	False	False	False	False	1
		16,000,000	16,000,000	16,000,000	16,000,000					
1	27638	۵	0	۵	٥	True	True	True	True	1
		1,000,000	1,000,000	1,000,000	1,000,000					
567	411641	643 1,000,000	23 1,000,000	5,821 1,000,000	754 1,000,000	False	False	True	True	121
1,400	134948728627					False	False	Tau	Тгле	183
1,400	134940720027	8,211 1,000,000	739 1,000,000	12,376 1,000,000	2,356 1,000,000	False	гање	True	The	105
Group										
121 183		643 43,215	23 72	5,821 4,350	754 45					
215		45,215	12	4,000	5					
Genera 1		75	12	42	12					
2		98	7	12	2					

NOTE: The sample shown above was generated from a WorkCentre Pro C2128/C2636/C3545. Reports generated for different products will not include all of the same row and/or column headings.

Electronic Auditron Usage Report

The *Electronic Auditron Usage Report* shows the black & white and color **copy** counts in each active User Account and in each active General Account. The report also shows the black & white and color **print** counts in each active User Account and in each active General Account for the WorkCentre Pro C2128/C2636/C3545 only. This report does not include sensitive information, such as User Numbers, Access Rights, or Account Limits. Anyone with an Auditron account can capture the data for the *Electronic Auditron Usage Report*.

× 🛃 70%		1 of 1 🕨 🕨 🗍	#		crysta
	Ele	ectronic Auditro	n Usage Repo	ort	
	Date Report Was Generated: Time Report Was Generated: Machine Serial Number: Date of Last Counter Reset: Time of Last Counter Reset:	1:41:01 PM KMM013023 4/30/04			
Account Number	BAW Copy Count	<u>Color Сору</u> <u>Count</u>	<u>B/W Print</u> <u>Count</u>	<u>Color Print</u> <u>Count</u>	
User		835	9,321	473	
1 567	0 643	0 23	0 5,821	0 754	
1,400	8,211	739	12,376	2,356	
Group					
121 183	643 43,215	23 72	5,821 4,350	754 45	
215	45,215 75		4,350	40 5	
General					
1 2	75 98	12 7	42 12	12 2	
3	1,240	70	4,000	150	

NOTE: The sample shown above was generated from a WorkCentre Pro C2128/C2636/C3545. Reports generated for different products will not include all of the same row and/or column headings.

Types of Auditron Accounts Shown on the Reports

User Account 0: The Auditron reserves User Account 0 to count copies made when the Auditron is disabled to accommodate those who may disable the Auditron during the working hours and enable during non-working hours. This counter is captured and displayed as a part of the report and is reset when all Auditron counters are reset.

User Account 1: This account is reserved for the Machine Administrator and always possesses Machine Administrator and Auditron Administrator access rights. This account will count all copies made by the Machine Administrator who uses Account 1.

User Accounts 2 and beyond are for other users. The Machine Administrator can authorize additional access rights including Machine Administrator, Auditron Administrator, and General Accounts to any of these accounts.

General Accounts: The optional General Accounts can be made available to the owner of any User Account. Once they have logged on with their User Number, users with General Account rights can charge copies to any General Account, rather than to their own User Account.

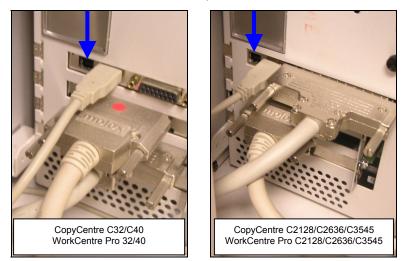
Group Accounts: For CopyCentre/WorkCentre Pro C2128/C2636/C3545 products, each User Account is assigned a default Group Account. Group Accounts provide accounting for groups of users such as budget centers. When a User Account is incremented, the associated Group Account is also incremented. User Accounts can be given permission to charge against a Group Account other than the default account.

For more information on establishing and using the Internal Auditron, refer to the *Training and Information CD* that was delivered with your Xerox machine.

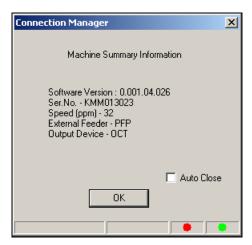
Collecting Data via USB Cable

To collect Internal Auditron data locally, you will need: a **USB cable** and a valid **User Number**.

- 1. Locate the **USB port** on the machine.
- 2. Connect a **USB cable** between the USB port on the machine and the PC.



3. Select **Start > Programs > Xerox Applications > WCPS Auditron Report Tool** to start the program.



4. The PC window will briefly display the configuration of the machine in the Connection Manager window. Select OK to close the Connection Manager window. If you want the window to automatically close, check the Auto Close box. If the PC is not connected to the machine at this time, no data will appear in the Connection Manager window. Close the program, ensure the USB Cable is properly connected, and try again.

5. Select *Logon* on the *RptDoc* window.



6. Enter the Auditron User Number in the *Enter User Number* window, then select *Verify*. If the User Number is valid, the *Enter User Number* window will automatically close.

Enter User Number	×
User Number:	
XXXX	⊻erify
Serial Number:	Coursel
КММ-055500	<u>C</u> ancel
,	

If the User Number is not valid, an error message will be displayed. Close the message window, clear the erroneous User Number, reenter the correct User Number, and click on the *Verify* button to continue.

RptDoc - Auditron Report Software	
<u>F</u> ile Database <u>H</u> elp	
	Read <u>A</u> dmin Report
	Read <u>U</u> sage Report <u>S</u> ave Report <u>W</u> rite Report
Auditron Report Tool Status: Ready	<u>C</u> lear All Counts

7. Choose either Read Admin Report or Read Usage Report.

If the User Number is associated with a User Account that has been assigned Auditron Administrator rights, you will be able to select either the *Read Admin Report* or *Read Usage Report* button. If the User Number does not have Auditron Administrator rights, you can only select *Read Usage Report*.

When data transmission is complete, the report type you selected will be displayed on your PC screen. You can review it on the screen, print it, or save it as a file.

- 8. To import this information into a database or spreadsheet application, click on the *Save Report button*. The *Save Report* window will appear.
 - *NOTE:* The **Save Report** button is not available until after you have read a report from the machine.

RptDoc - Auditron Report Software	_ 🗆 🗙
<u>F</u> ile Database <u>H</u> elp	
	Read <u>A</u> dmin Report Read <u>U</u> sage Report
	Save Report
Auditron Report Tool	Write Report
	<u>C</u> lear All Counts
Status: Ready	Logon

9. On the Save Report Window, choose either: Microsoft Access Format or Comma Separated (csv). Comma Separated format is appropriate for use with Microsoft Excel and other applications. Enter the file name or use the Browse button to change the save location. Only information saved in the csv file format can be written back to the machine.

Save Report	×
Source File Name:	
C:\Xerox\WCPS Auditron Report Tool\WCPS_AR	OK
Note: Only Administration files, saved in ".csv" format can be written back to the machine. File type is from the last report created.	Cancel
Report Type in Source File: Administration	
Report Save Format	
 Microsoft Access Format 	
C Comma Separated (csv)	
Destination File Name: C:\Xerox\WCPS Auditron Report Tool\Data\Admin	Browse
C. Weloxiwer's Addition Report FoorData Admin	[]

10. Click **OK**. The PC will display a message acknowledging successful copying of the file.



You must close and reopen the program to connect to a different machine.

11. Close the program and disconnect the USB Cable and PC from the machine.

If the cable is disconnected at any time before the *RptDoc* window is closed, a *Communication Status* window will appear and notify you that communications have been interrupted. This window may be closed without reconnecting the cable if all of the accounts have been captured.

Processing Information Offline

After the information is collected, it can be imported into a variety of off-the-shelf software applications where it can be processed further.

After you save the file, simply import the data file into your application. The illustration below shows how a file will appear after it has been imported into Microsoft Access.

	f <mark>t Access</mark> ⊻iew <u>I</u> nsert F <u>o</u> rn	nat <u>R</u> ecords <u>T</u> o	ols <u>W</u> indow <u>H</u> el	p				
•	la 💞	X 🖻 🖻 🚿	🗠 🚷 🛃	👬 🧏 🦄 🖉 🛆	M 🕨 🕅	2.		
Accou	nt : Table							
	Account A	ccountType	AccountTypeS	S PIN	TopStop	CurrentCount	TopStopColor (CurrentCountC
+	0	0	User	1111	1000000	0	1000000	0
+	2	0	User	865584570616	100000	0	1000000	0
+	3	0	User	187701935964	1000000	0	1000000	0
+	4	0	User	810436672572	100000	0	1000000	0
+	5	0	User	956002371164	1000000	0	1000000	0
+	6	0	User	278112691241	100000	0	100000	0
+	7		User	698587420985	100000	0	100000	0
+	8		User	206844180079	100000	0	100000	0
+	9		User	489302183209	100000	0	1000000	0
+	10	0	User	675288456770	100000	0	1000000	0
+	11	0	User	564124317729	1000000	0	1000000	0
+	12	0	User	949071855498	100000	0	1000000	0
+	13	0	User	220665162400	1000000	0	1000000	0
+	14	0	User	901161728870	1000000	0	1000000	0
+	15	0	User	804869903206	100000	0	1000000	0
+	16	0	User	032496356476	1000000	0	1000000	0
+	17	0	User	187560700126	100000	0	1000000	0
+	18	0	User	307724395513	100000	0	1000000	0
+	19	0	User	812086630184	100000	0	1000000	0
+	20	0	User	492746725521	100000	0	1000000	0
+	21	0	User	766537662849	1000000	0	1000000	0
+	22	0	User	259093856984	1000000	0	1000000	0
+	23	0	User	642383702081	1000000	0	1000000	0
+	24	0	User	716022392278	1000000	0	1000000	0
+	25	0	User	710442950528	1000000	0	1000000	0
+	0	0	User	N/A	16000000	1	16000000	0
	0	0	User Account	N/A	0	0	0	0
cord:	I I	1 > > >	of 26	•				F
	mber							

NOTE: The sample shown above is for the CopyCentre C32/C40 WorkCentre Pro 32/40. Information for the CopyCentre/WorkCentre Pro C2128/C2636/C3545 would include additional Default Group Account and Multiple Group Account Access columns. Information for the WorkCentre Pro C2128/C2636/C3545 would include additional Count and Limit columns for Black & White and Color prints.

Tips for modifying the data file

- After you import it into your application, you will probably need to adjust row and column widths in order to see all the data.
- To add additional accounts, copy a row with the type of account you desire and paste it in the new location. Edit the pasted rows as appropriate. At a minimum, the account number and User Number will need to be changed.
- User Numbers cannot be repeated or contain non-numeric characters.
- Under Account Type, the number 1 indicates a General Account, 0 indicates a User Account, and 3 indicates a Group Account. If the access information is blank and the file is written to the machine, the machine will assume no access is required.
- Under the Access Columns (Auditron Administrator, Machine Administrator, General and Group Accounts), 1 indicates access permitted, and 0 indicates no access.

Writing Information to the CopyCentre / WorkCentre Pro

To write data to the machine, you will need a User Number for an account that has Electronic Auditron Administrator rights, and an *Auditron Administration* report file in **csv** format.

1. Click on the *Write Report* button on the *RptDoc* screen.

RptDoc - Auditron Report Software	
<u>F</u> ile Database <u>H</u> elp	
	Read <u>A</u> dmin Report Read <u>U</u> sage Report
	Save Report
Auditron Report Tool	Write Report
Addition Report Tool	<u>C</u> lear All Counts
Status: Ready	Logon

2. An *Open* window will appear allowing you to select the appropriate file. Select a **csv** formatted file.

Open	2	<u>×</u>
Look jn: 🔂	Data 🔽 🗲 🛍 📰 🕶	
Admin090	903.csv	
NWW.CSV		
File <u>n</u> ame:	Admin090903.csv Dpen	
Files of type:	Comma Delimited File (*.csv)	
		_//

3. Click the **Open** button, and the data will automatically transfer to the machine. A message will appear when the transfer is completed.

Completed	×
Accounts Modified Success	fully
ОК	

- 4. Click the **OK** button.
- NOTE: Changes will only be made to accounts contained in the csv file. If other accounts exist, they will remain unchanged.
- NOTE: If an account is deleted from a .csv file, the account will not be deleted from the machine when the .csv file is imported. To delete an account, delete the PIN for the account before importing the .csv file to the machine.

Troubleshooting for writing a file to the Machine

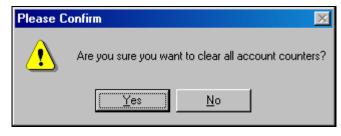
If you tried to write information to the machine and received an error message, check for the following.

- 1. There cannot be any repeated User Numbers.
- 2. The User Number 1111 is reserved for account number 1. It cannot be used for any other account.
- 3. There may be a typo such as non-numeric characters in the User Number or other input field.
- 4. The User Number cannot be greater than 12 digits.
- 5. The number of accounts you are trying to write to the machine is greater than the number of accounts initialized on the Auditron system. For information on initializing the Auditron to create potential user and general Accounts, refer to the *Training and Information CD* that was delivered with your Xerox machine..
- Only a csv file created from an *Auditron Administration* Report can be written to the machine. It must contain all the columns in an *Auditron Administration* report. An Auditron Usage Report in csv format cannot be written to the machine.

Clear All Counts

If you click on the *Clear All Counts* button and then confirm your selection, all current counts will be set to zero. Use of this button requires an account with Electronic Auditron Administrator rights.





Known problems with the Auditron Report Software

- 1. The total number of accounts listed across the top of any generated report includes Account 0. This adds an additional account (the machine default account) to the total number of accounts that are active at the machine.
- 2. After closing a report you must regenerate the report to view it again.
- 3. During installation, Windows XP users may be warned that the application is not certified by Microsoft. This warning can be safely ignored.

In Case of Difficulty

In the USA, please call: In Canada, please call: All other locations: 1-800-821-2797 1-800-939-3769 contact your local Xerox representative